



GotSport

Travel Registrar Manual

Non-Affiliated GotSport Users



REGISTRAR MANUAL



Welcome to GotSport

Hello,

We have put together a GotSport Registrar Manual to help our members smoothly transition to the GotSport system. This Registrar Manual will provide a step-by-step guide on how to get started within our system.

Please take the time to read this manual thoroughly. If a section in the guide is unclear or if you have any questions do not hesitate to reach out to us for additional support.

Thank you, GotSport

Contact your State Administrator or login to your account to access chat with a GotSport Representative.

1529 3rd Street South, Jacksonville Beach, FL 32250 USA +1-904-746-4446 <u>info@gotsport.com</u> <u>www.gotsport.com</u>



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Logging into your User Account



STEP ONE

Login to GotSport

Go to **system.gotsport.com** and click "Log In" in the upper-right hand side.

STEP TWO

Enter your account email and password, and then click "Log In."

Note: If this is your first time logging in or you cannot remember your password, click on **"Forgot Password"**, you can then enter your email to have your login credentials sent to you.

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Log in	D
Forgot Password?	



STEP THREE

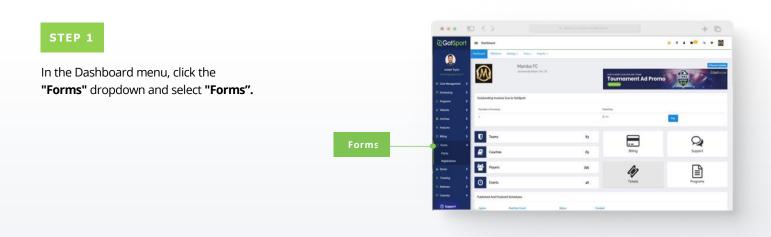
If your email is not recognized by the system, please reach out to your state administrators to find out which administrator can add you a user account.



Creating A Birth Certificate Document Repository



A document repository acts as a folder, which stores all of the signed forms for this type of document. You are able to include this into your registration process which will be a one-time upload for all players. Once a player has submitted their birth certificate, they will not be asked again.



STEP 2

Click "**New**" to create a form. *(continued on next page)*

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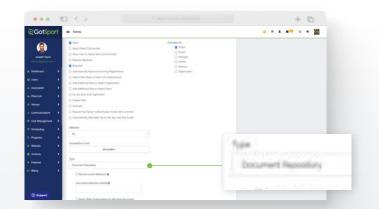
Creating A Birth Certificate Document Repository

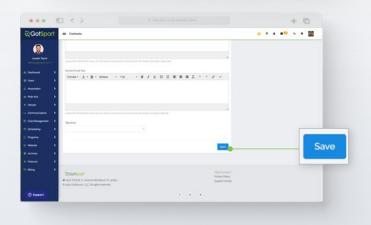
STEP 3

Build out your form. Make sure to make the form "TYPE" is a "Document Repository". Scroll to the bottom and click "Save".

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NOTE: If you are using GotSport for registering players, you can make this form "required" and it will automatically be included within all of your programs. Once a player completes the form once, they will not be asked to complete the form again during future program registrations with your club.





STEP 4

Click **"Registration Form"** at the top of your screen *(continued on next page)*



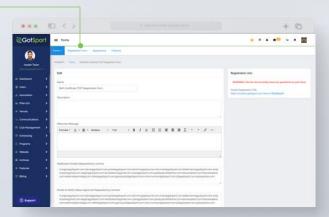
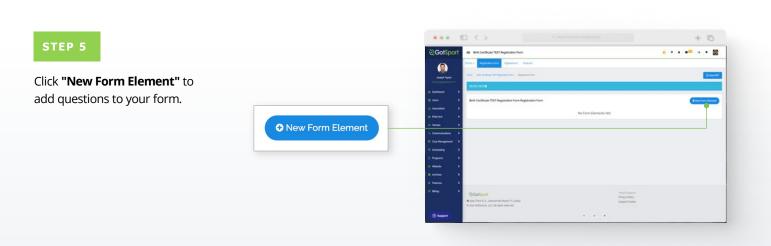


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GotSport | Creating a Birth Certificate Document Repository (Post Bill) Non-Clients



Creating A Birth Certificate Document Repository



STEP 6



Archive Previous Years' Players



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STEP 2

Use the filters for players that are not registered in your new season's program. Select any/all players that you're looking to archive by clicking the check box next to their names and then click "**Archive Players**".

(continued on next page)





Archive Previous Years' Players



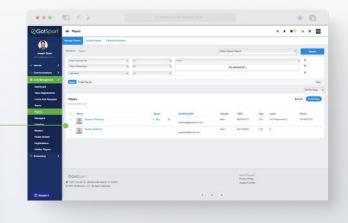
STEP 3

Click the blue **"Archive"** button in the window to confirm.

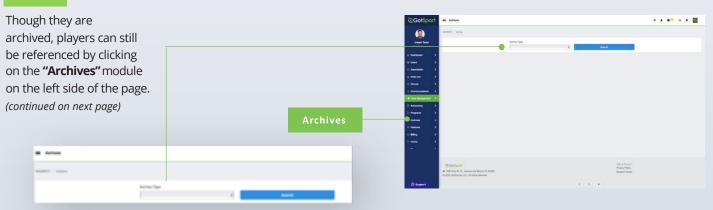
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The selected players will not appear on the club's player list.



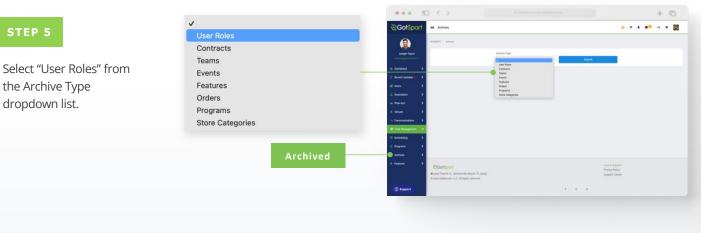
STEP 4



Archive Previous Years' Players



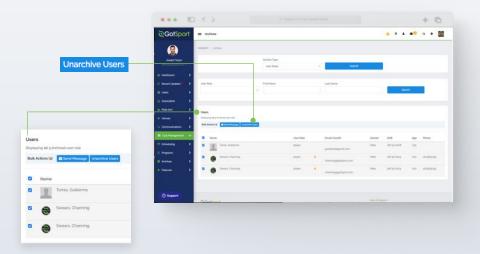




STEP 6

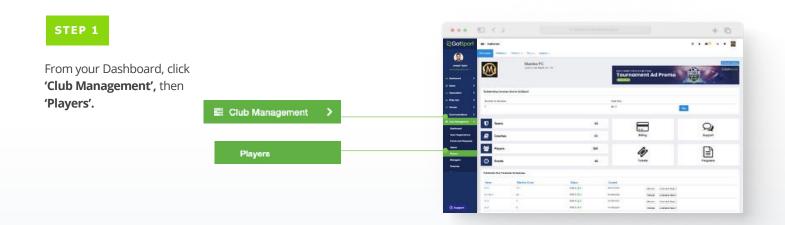
Here you will see a list of all archived users and when selecting the check boxes next to their names, you'll have the option to unarchive by clicking on the "Unarchive" button.

Note: When you archive players, as they complete your registration for the following season, they will automatically move from archived to your player list where they will appear.

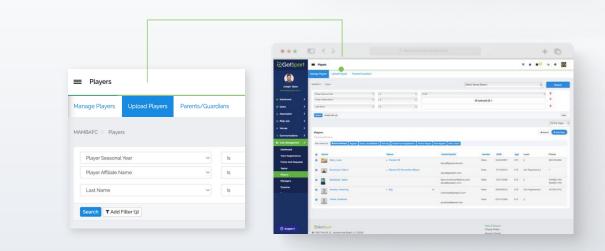


Player Upload





Click 'Upload Players'.



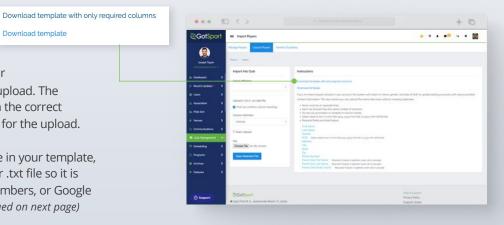
STEP 3

Click on "Download template with only required columns".

A blank template .csv file will download, and you can utilize it to match up to your players' information to prepare for the upload. The instructions table will guide you through the correct format and required dare fields needed for the upload.

Download template

Note: When the information is complete in your template, be sure to save the file as either a .csv or .txt file so it is compatible to upload. An Excel (.xls), Numbers, or Google Sheet file will not be compatible. (continued on next page)



Player Upload

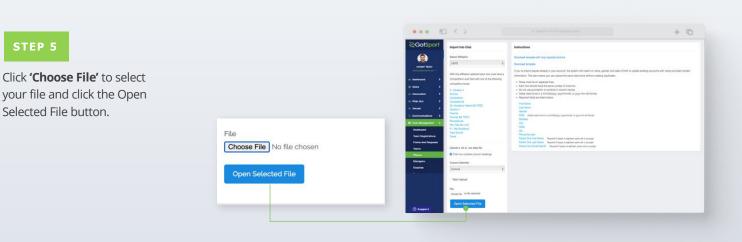


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Go to the Import into Club section and fill in the information needed for the upload. You can upload all Players with an Affiliation added to their account by opening the "Select Affiliation" dropdown menu and selecting the desired Affiliation. You will be required to include the Competitive Level for each of the Players (the list of available Competitive Levels will populate once the Affiliation is selected for you to include in your player upload file).

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Note: You can also assign the players to their teams through the upload as well by checking off the Team Upload checkbox. This step is *not* required to upload your Players. If selected, you would be required to include three additional columns in the upload file. 1) Team Name, 2) Team Age, and 3) Team Gender.



... .

STEP 5

Selected File button.

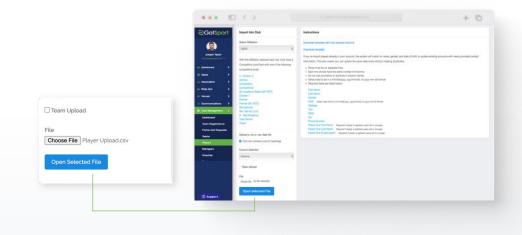
REGISTRAR MANUAL

Player Upload



STEP 6

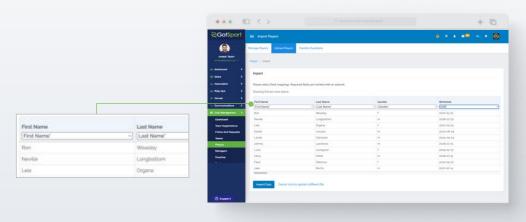
Once you have uploaded your .csv/.txt file, click **'Open Selected File'.**



STEP 7

From here you will match up the Column Headers from your Player Upload file and click the Import Data. You will receive an email with the results from the upload to determine which accounts were created. **Note:** The Column Headers do not have to be in the order of the Required Columns list from the Instructions table as long as each of the required columns are matched up. Then the upload will be completed.

When the import is finished processing, you will now see your newly imported players in your **Club Management > Player's list.**



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Note: After you import your data, you will receive a message stating "Your import has been queued. You will receive an email with the results when the import is finished processing. *Depending on the size of your import, this can take several minutes to complete.*

Merge User Accounts



If you have duplicate users, you have the ability to merge them. *If you are a coach/manager or parent/player please ask your club admin to merge profiles.*

To merge, both profiles must have these requirements for GotSport to qualify as a duplicate user:

- A role with your organization
- Same First Name, Last Name
- Same Gender
- Same D.O.B

If the system does not recognize the profile as a duplicate, here are some things to check:

- The search is **CASE SENSITIVE**, so make sure the first and last names **EXACTLY** match upper and lower case e.g., **Matt** and **Matt** will not result in a match, but **Matt** and **Matt** will result in a match.
- Make sure name does not have extra spaces before and after the name.
- One profile has a nickname over another with a legal name. E.g., Jen vs Jennifer

Before you merge accounts please read:

Make sure to choose the primary account carefully, Verification and Requirements do not carry over from the secondary account. If you have any of these, you will want to strongly consider having that be the primary account for the merge.



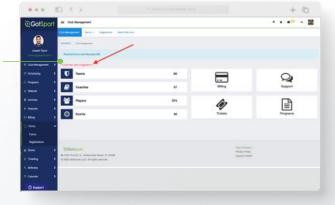
Merge User Accounts



STEP 2

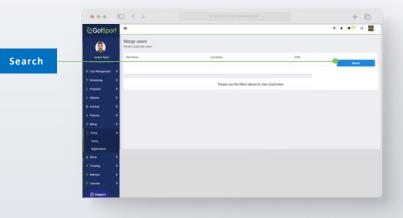
Click the **"Duplicate User Suggestion"** button highlighted in red.

Note: To show any duplicate user suggestions, the First Name, Last Name, Gender, and D.O.B must match exactly on both profiles. 1 duplicate user suggestion >



STEP 3

If you do not know the specific person, click the **"Search"** button to see all accounts. (continued on next page)



Merge User Accounts

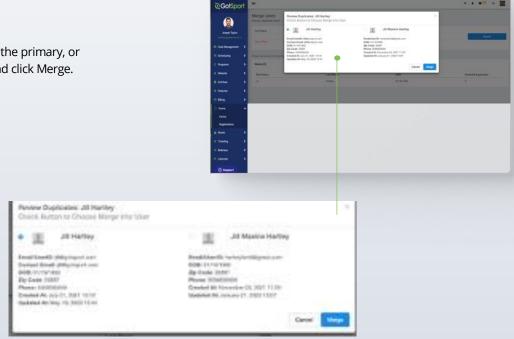


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STEP 4 Click on the name of the user to be merged. Name of User

STEP 5

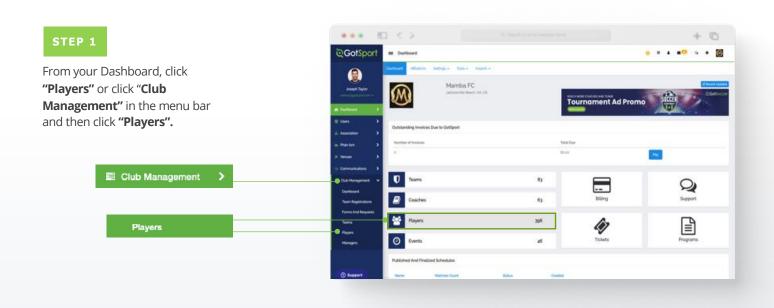
Select which profile will be kept as the primary, or the profile to be **"Merged Into"** and click Merge.

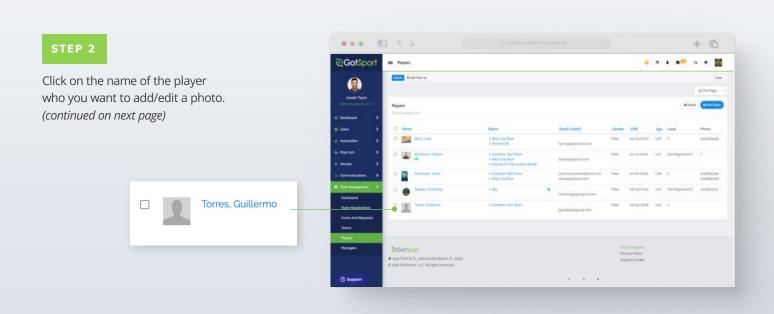


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Add/Edit a Player Photo







Add/Edit a Player Photo



STEP 3

Click "Choose File" if you would like to add a photo or replace your current photo with a new one.

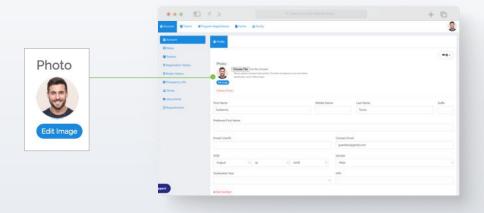


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STEP 4

Once uploaded, click the **"Edit Image"** button to crop or rotate this image or make it look as clear as possible.

Note: if the Edit Image button is not available for a specific player's photo, it is likely due to that player's photo already being verified by your state association. If you do not see the Edit button available, you should reach out to your club's governing body directly.



STEP 5	••• •		<i>a</i> +
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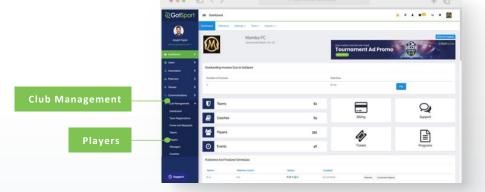
GotSport | Add/Edit a Player Photo (Post Bill) Non-Clients

Adding A Birth Certificate to A Player Profile



STEP 1

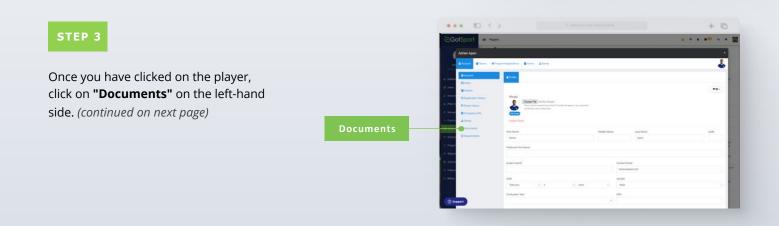
From your dashboard, click on **"Club Management"** on the left-hand side then select **"Players"** from the dropdown menu or click on the **"Players"** tab on the middle of your dashboard.



STEP 2

On this page you can use the filters at the top to narrow down your player list. Once you have found the player you want to add a document/birth certificate for, click their name.

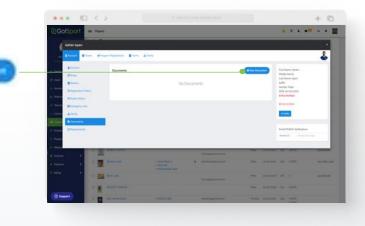
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Adding A Birth Certificate to A Player Profile

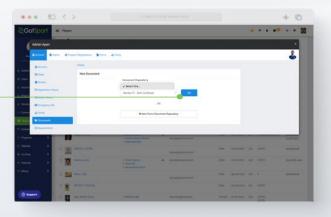


Here you can click **"+ New Document"** and add a document/birth certificate for this player.



Once you select this option, you can either select from the drop-down labeled **"Existing Contract".** This will give you the repository created by your club or the State Association.

Document Repository		



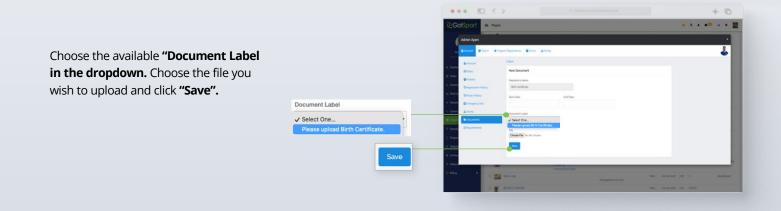


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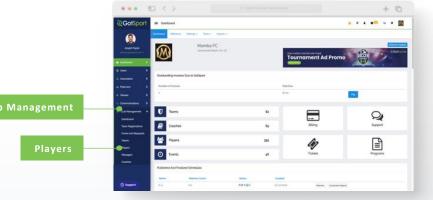
GotSport | Adding s Birth Certificate to Player Profile (Post Bill) Non-Clients

Verifying Players



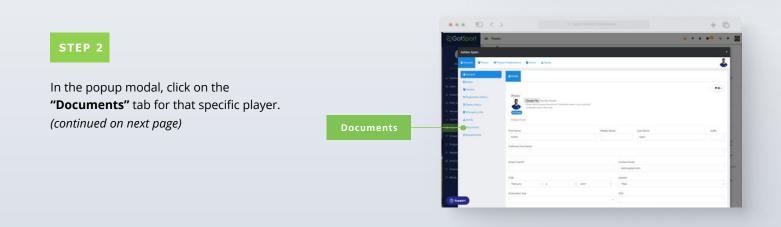
STEP 1

From your dashboard, click on **"Club Management"** on the left-hand side then select **"Players"** from the dropdown menu or click on the **"Players"** tab on the middle of your dashboard.



Click on the name of the specific player that you want to verify.

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Verifying Players

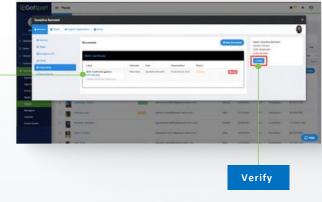


STEP 3

You can review the uploaded Document again by clicking the on the file name if needed, to verify the Player at the Organization level you will click the **Verify** button.

Note: The system will notate the User that verified the Player and also mark a date and timestamp.





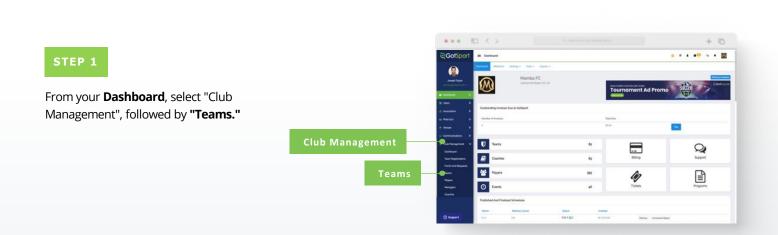
The player will now show as Verified at the Organization level with an orange "**Verified**" tag next to their name.

Note: The State, League, or Governing Body for the Club will then go through and verify the Player at their level changing the orange "**Verified**" tag to a green "**Verified**" tag.



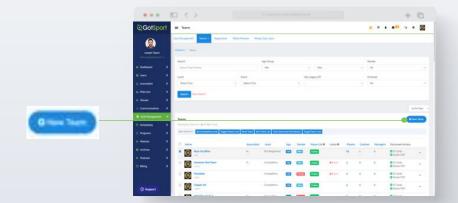
Creating Team Accounts







From here click **"New Team"** button on the right. A new screen will appear. (continued on next page)



Creating Team Accounts



STEP 2B

Here you will fill out the basic information and select "Save". Your Team Account is now created.

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1. Roster Lock

Restricts Coaches and Managers from players from team roster.

Find the team in your **teams list**, enable the checkbox to the left of the team. Then select **"Toggle Roster Lock"**.

You will then see the ability to restrict roster editing and the adding/removal of club pass players.

Removes all players, coaches, and managers from team list. (continued on next page)

2. Reset Team

Creating Team Accounts

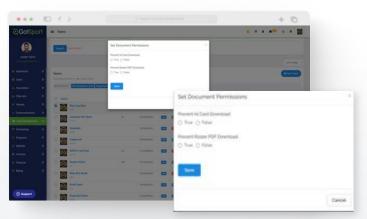


Team Account Functionalities

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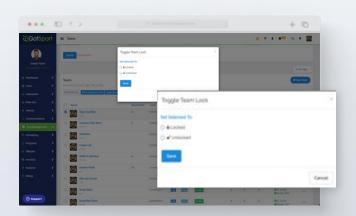
3. Sync Team Player List

When you sync your rosters, any players that are on any current event rosters for the team will be added to the team's player list. It is recommended to **"Reset Your Team Player List"** prior to syncing your rosters.



4. Team Document Permissions

This will enable/disable the ability for coaches and managers to download Rosters or ID Cards for the team.



5. Team Lock

Locking the team account will disable the ability for coaches and managers of the team to edit the Team Name, Age, Team Gender, and the Team Competitive Level.

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6. Hiding Team Player List

This will hide the team player list from all team members (coaches, managers and players). You can toggle between Hidden and Visible for each team by clicking the icon.

Registering Teams to an Official Rostering Event





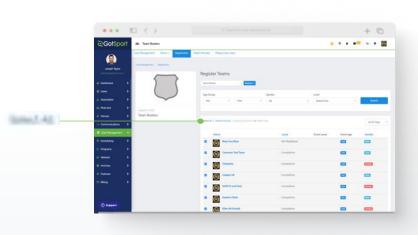
Step 2Here you will click on Registration.From this page, you will see a list of open events your
organization and your parent organization are associated
with. Once you have found your event, you will see you
have three options on the right-hand side.



Registering Teams to an Official Rostering Event

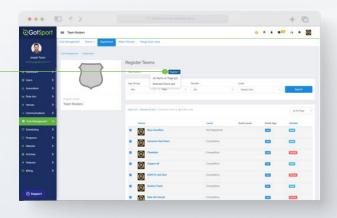


On this page, you can select multiple teams, by marking the box to the left of the teams or "Select All" (All teams will be selected when you "Select All"). If you see "Level Not Allowed" for a team you are trying to register, it is the payment plan you selected is enabled for a specific competitive level. You will need to update that team's competitive level to that of the payment plan.



STEP 4

Now that the teams are selected, we will click on the blue "**Register**" button where a drop down will appear. Here you will select "**All Teams**" or "**Selected Teams.**" All Teams on Page Spit Selected Teams (pt)



Once this is done you will be brought back to your **Team Registrations** list in your account.

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Table of Contents

GotSport | Registering Teams to an Official Rostering Event (Post Bill) Non-Clients

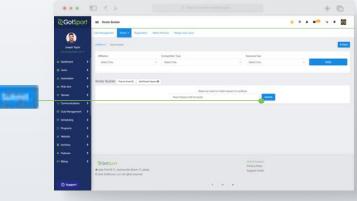
Creating an Official Event Roster





STEP 2

Here you will Select the Event you are going to build your Roster for and hit Submit. (continued on next page)



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Creating an Official Event Roster



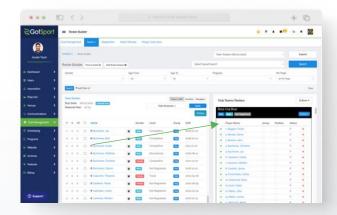
STEP 3

Once on the **"Roster Building"** page, you can use the hairpin to drag the player to the team that they will be rostered on, and then click Add Player. Or you can utilize the checkmarks next to the players name and click **"Add to Team"** for the particular team to bulk add player to the team roster.

Note: All the players on the team currently have green checkmarks that signify approved by the event.

A

If you see Yellow Triangles next to your players on the roster, it is because they have not been approved by the event yet. (continued on next page)

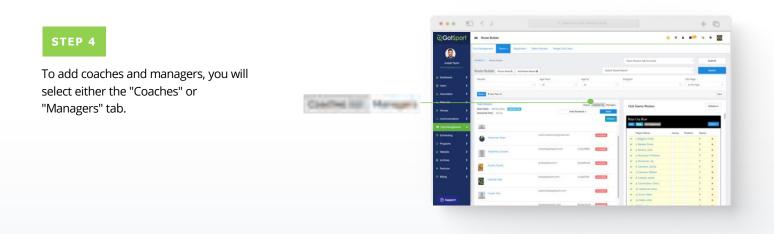


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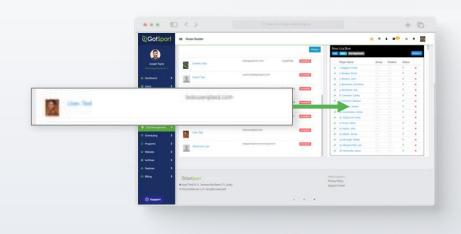
Creating an Official Event Roster





STEP 5

Here you will click and drag the Coach to the desired team on the right.



New Roster

STEP 6

A pop up will appear asking for the **"Position."** Select the position and click **"Add Coach."** When adding a manager, the same pop up will appear and you will click "Add Manager."

The Coach/Manager will now appear on the **Team Account** and the red dollar sign will appear, meaning they have not yet been paid for.

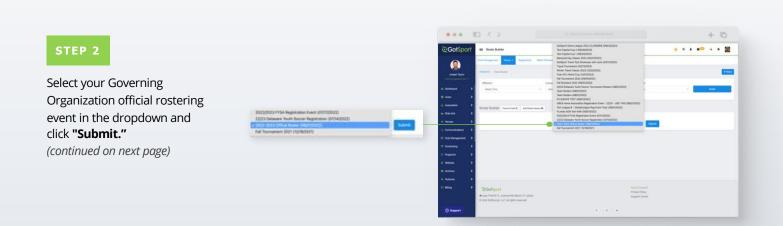
Note: Any Coaches who have Yellow Triangles by their names are not yet approved by the event. They will change to Green Check Marks once the event has approved them.

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Printing Official Roster Documentation



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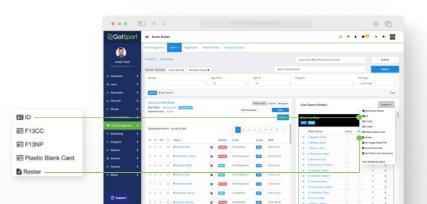
Printing Official Roster Documentation

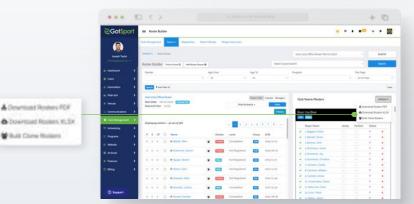


STEP 3

With your teams on the right, click the **"Actions"** tab on the team and select **"Roster"** to view and print your roster. You will select **"ID"** to view and print the Pass Cards for that team. You can also click **"All Rosters"** at the top to view all team rosters in one PDF.

Note: This step is to do each team documents one by one. If you want to download all team rosters in bulk. Select the white "Actions" tab and then choose the way you want to download all team rosters.





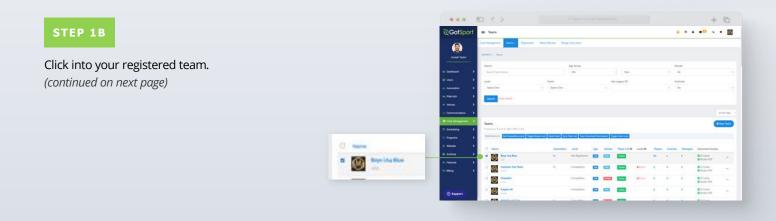


Viewing Official Team Documents (Club View)

You can only print the player cards if your team roster has been approved by the event. You can check to see if your roster has been approved in "Roster Builder". Look for the "Green Checkmarks" next to the players' names.

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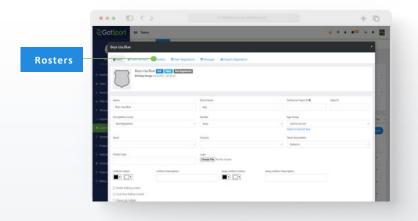


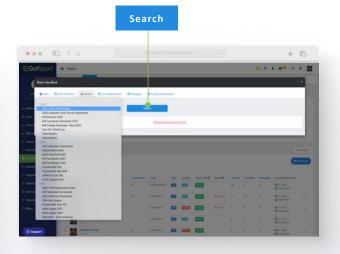


Viewing Official Team Documents



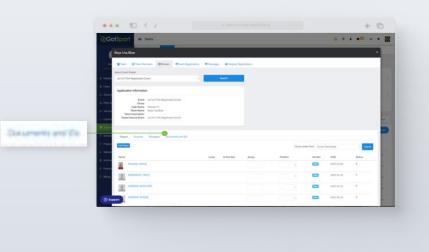
Click the **"Rosters"** tab, and **"Search"** for the roster based on the event.





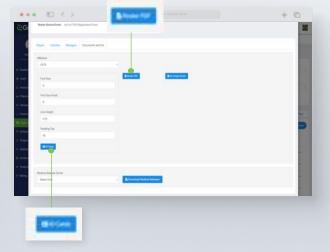
STEP 3

Click the "Documents and ID's" tab.



STEP 4

Click the **"Roster PDF"** and/or **"ID Cards"** button, and print.





Viewing Official Team Documents (Team View)

You can only print the player cards if your team roster has been approved by the event. You can check to see if your roster has been approved in "Roster Builder". Look for the **"Green Checkmarks"** next to the players' names.

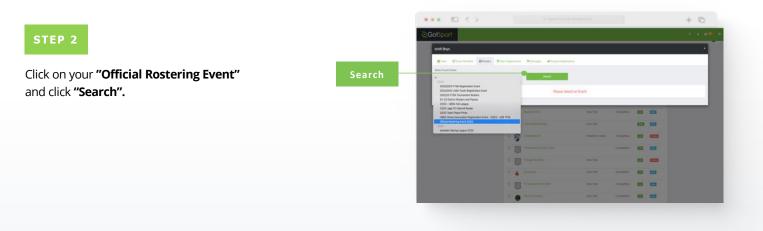
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Viewing Official Team Documents (Team View)



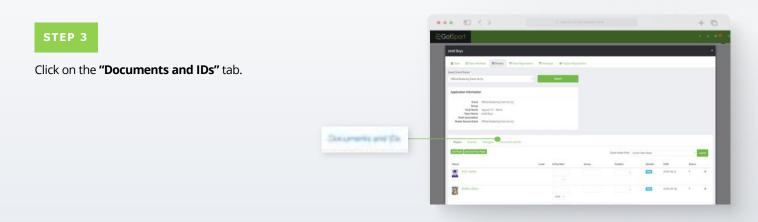


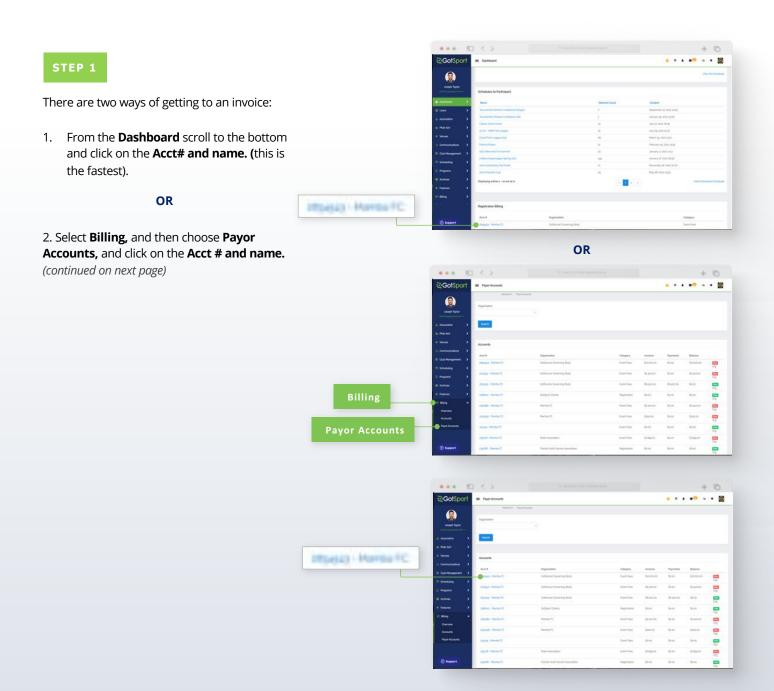


Table of Contents

GotSport | Viewing Official Team Documents - Team View (Post Bill) Non-Clients

Paying Invoice for Registered Players





Paying Invoice for Registered Players

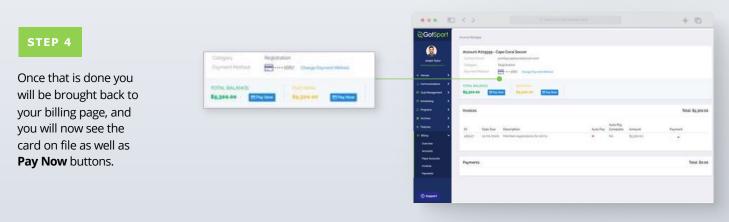




STEP 3

Here you will be brought to a new page where you will enter your credit card information and select **Change Payment Method.**

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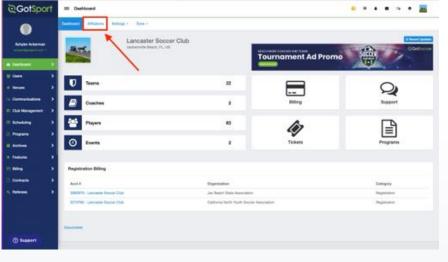
Submitting Support Ticket To State Association

From Club, to State, to GotSport

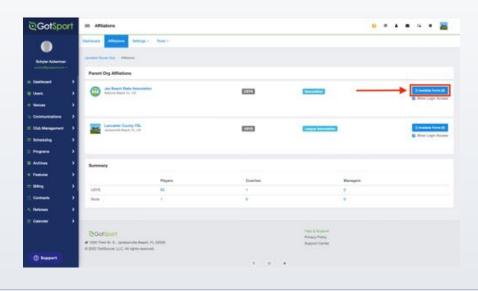


STATE SUPPORT TICKET Submitting Support Ticket

1. From the Dashboard, click Affiliations at the top of the page



2. Click the blue Available Forms button located on the right-hand side next to your state' association

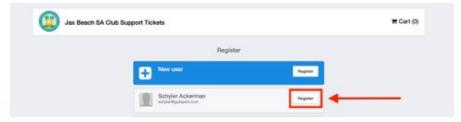


3. Choose the Select option next to the Club Support Tickets



STATE SUPPORT TICKET Submitting Support Ticket

4. Select "Register" next to your GotSport account You will then fill out each page of the form.



Click Save at the bottom of the first page.

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STATE SUPPORT TICKET Submitting Support Ticket



Answer all registration questions and click Continue at the bottom of the page when completed.

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The last page will show your support ticket has successfully been submitted to your state

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www.gotsport.com

1529 Third St. S. Jacksonville Beach, FL 32250

+1 (904) 746-4446

For All Inquires: Contact your State Administrator or Login to Your GotSport Account to Access Chat With A GotSport Representative